



United Way of the  
Lower Eastern Shore

## Equities Donation Form

### Donor Information

Donor Stock Broker: \_\_\_\_\_  
Donor Account #: \_\_\_\_\_  
Stock Contribution (Name): \_\_\_\_\_  
Number of Shares Donated: \_\_\_\_\_  
Estimated Amount of Donation: \_\_\_\_\_

### Charity Information

Name of Charity: United Way of the Lower Eastern Shore  
Federal EIN: 52-6016589  
DTC # at Charity: 0075  
Broker: LPL Financial (LPL)  
(Fidelity/Schwab/Merrill Lynch)  
Account # at Charity: 4670-5629

### Contact Information at Charity

Name: Cathie Thomas or Steve Fulkrod  
Phone: 410-742-5143  
Email: [cathie@uwles.org](mailto:cathie@uwles.org) or [steve@uwles.org](mailto:steve@uwles.org)

### Contact Information at Charity's Broker

Name: Bill Swartz or Gretchen Parks  
Phone: 410-825-3200 or 855-566-6362  
Fax: 410-912-4287  
Email: [bswartz@sfgwm.com](mailto:bswartz@sfgwm.com) or [gparks@sfgwm.com](mailto:gparks@sfgwm.com)

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Authorized By:

\_\_\_\_\_  
Date: