



UNITED WAY

Lower Eastern Shore

Equities Donation Form

Donor Information

Donor Stockbroker: _____

Stock Contribution (Name) _____

Number of Shares Donated: _____

Estimated Amount of Donation: _____

Charity Information

Name of Charity: United Way of the Lower Eastern Shore

Federal EIN: 52-6016589

DTC# at Charity: 0075

Broker: LPL Financial (FPL)

(Fidelity/Schwab/Merrill Lynch)

Account # at Charity: 4670-5629

Contact Information at Charity

Name: Pam Gregory or Steve Fulkrod

Phone: 410-742-5143, ext. 1006/1005

Email: pam@uwles.org OR steve@uwles.org

Contact Information at Charity's Broker

Name: Bill Swartz or Danielle Davis

Phone: 410-825-3200 or 855-566-6362

Email: bswartz@sfgwm.com or ddavis@sfgwm.com

Authorized By

Date

A copy of the current financial statement of United Way of the Lower Eastern Shore is available at www.uwles.org or by calling 410-742-5143. Documents and information submitted under the Maryland Solicitations Act are also available, for the cost of postage and copies, from the Maryland Secretary of State, State House, Annapolis MD 21401, (410) 974-5534 or toll free at 1-800-825-4510.